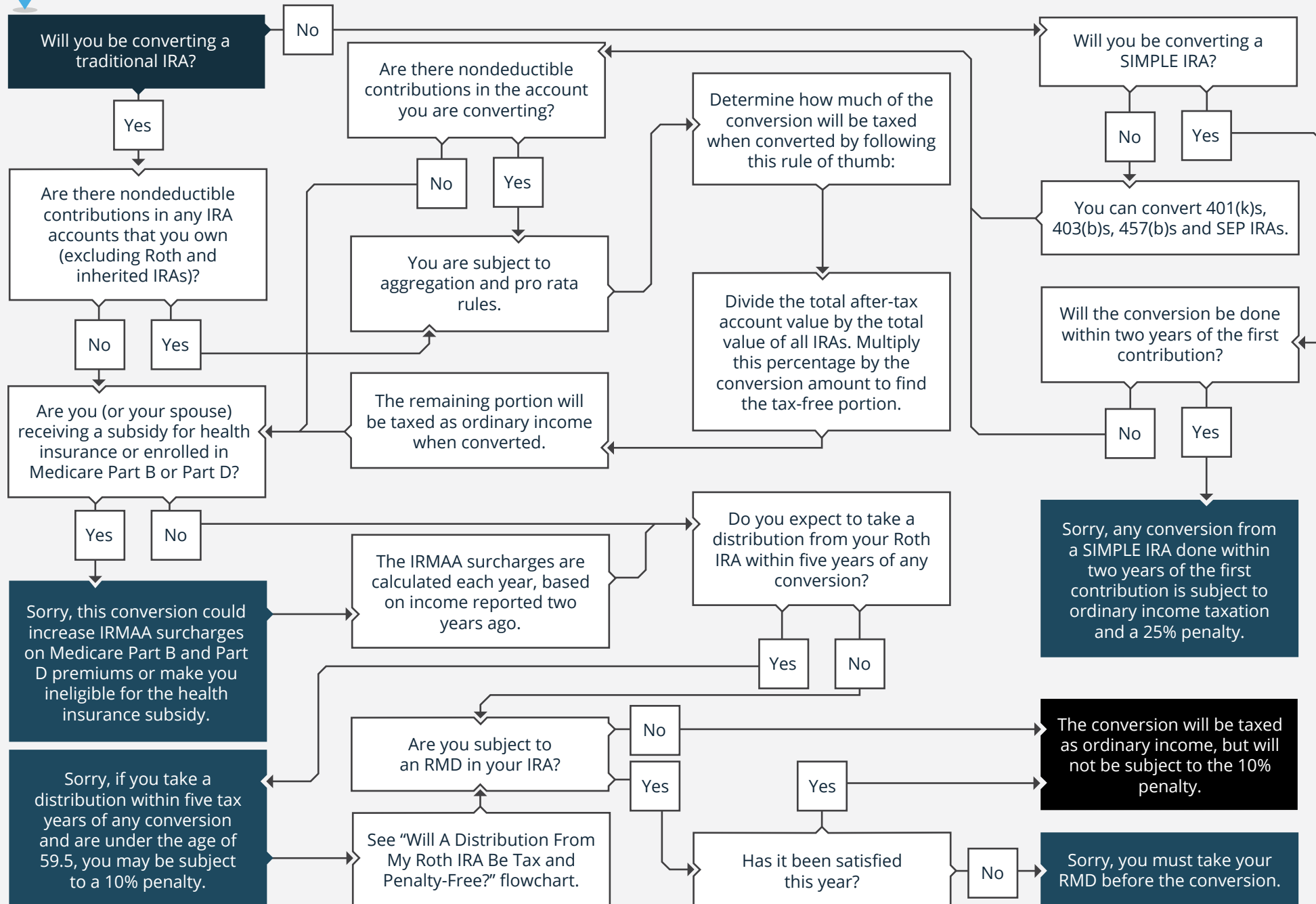


2023 · WILL MY ROTH IRA CONVERSION BE PENALTY-FREE?



Start Here



Meet Your Advisor



As a Certified Financial Planner™ and owner of Bridgeview Capital Advisors, Inc., David is responsible for advising clients in the areas of investment management, financial planning, and tax planning. David brings together all aspects of his clients' finances while incorporating their goals and objectives, both personal and financial.



David N. Waldrop, CFP®

5170 Golden Foothill Parkway, El Dorado Hills, CA 95762
dwaldrop@bridgeviewadvisors.com | (916) 235-6857 | www.bridgeviewadvisors.com